

Personal Pension for International Agency Staff and Consultants



The Personal Pension for International Agency Staff and Consultants is a pension solution specifically designed for United Nations, diplomatic and NGO staff and consultants who need a safe, tax efficient and internationally portable retirement planning vehicle.

A wide range of risk rated investment strategies are available to suit individual needs including:

- Low Cost Index/ETF portfolios actively managed by Blackrock, the world's largest asset manager.
- Multi Asset portfolios investing directly in funds, equities and bonds, managed by Rathbones, a leading investment manager for private investors, charities and pensions.
- Socially Responsible Impact portfolios actively managed by Triodos Investment Management. Triodos is one of the world's leading sustainable banks.
- Sophisticated bespoke portfolios, managed by Cazenove Capital, the wealth management arm of the Schroders Group.

Key Facts

- Choice of Malta and Guernsey plans with facility to switch between jurisdictions
- Euro, USD and GBP portfolio options available
- Qualifying non UK pension scheme (QNUPS) option for UK domiciles
- Institutional share classes with low expense ratios
- No charging for switching between portfolios
- Your pension plan grows largely free of tax
- Choice of lump sum and income drawdown options
- Monitor your pension online

Importance of a Private Pension

Your ability to access a privately funded source of income and savings at retirement is becoming crucial. Relying only on State and/or employer funded schemes is risky, given both demographic and funding pressures. As independent individuals, we are becoming aware of the need to make financial provision for our own retirement in addition to anything we might expect from the State and/or our employer.

To receive your personalised illustration please email to

clientrelations@unityfinancialpartners.com

quoting reference

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